

## WHEN YOU NEED INDUSTRY EXPERTISE... INVEST IN OUR DECADES OF EXPERIENCE.

Helping not-for-profits balance the demands of their mission with practical financial and strategic considerations is vital to LvHJ, ever since its formation over 80 years ago. LvHJ's core services offered are financial statement audits and the preparation of information returns. We are always looking for ways that organizations can **operate smarter and cost-effectively**. In addition, many of our partners and staff devote personal time on an ongoing basis to not-for-profit organizations in our continuing effort to contribute to their mission and goals to improve lives and the communities.

### LvHJ DIFFERENCE

- **200+ organizations** among our clients are not-for-profits.
- We perform **100+ annual audits** that are subject to the compliance and reporting requirements of *Government Auditing Standards* and OMB Uniform Guidance each year.
- We prepare **300+ federal and state information returns annually**.
- We provide **cost-effective and competitive rates** for not-for-profit clients.

### OUR CLIENTS INCLUDE:

- Affordable housing developers
- Property managers
- Resident service providers
- Community lenders (including CDFIs)
- Advocacy and public policy groups
- Social service providers and community support networks including:
  - People with developmental disabilities (including California Regional Centers)
  - Youth and teens
  - Homelessness
  - Substance abuse treatment
  - Seniors
  - Health care
- Technology and research
- Private foundations
- Private K-12 schools

### Our Services:

Audit & Attestation

Tax

Business Advisory  
& Other Services

### Our Expertise:

Affordable Housing  
& Real Estate

Not-For-Profits

Individuals & Families

Closely Held Businesses

### Contact Us:

info@lvhj.com

415.957.9999

### INDUSTRY MEMBERSHIP & AFFILIATIONS



**STRENGTHMATTERS®**

## AUDIT SERVICES

LvHJ's timely not-for-profit audit services ensure that your organization can meet internal and external reporting requirements of Boards of Directors, lenders, regulatory agencies and other financial resource providers. Our services also address your internal controls over financial and compliance reporting requirements.

### OUR TECHNICAL EXPERTISE

- Audits of financial statements
- *Government Auditing Standards*
- Single audit conducted under **OMB Uniform Guidance**

## TAX SERVICES

LvHJ's not-for-profit tax services help your organization comply with various reporting requirements so you can leave complex, technical work to us and focus on your organization's mission and people.

### OUR TECHNICAL EXPERTISE

- Preparation and filing of **federal information returns**
- Preparation and filing of **state information returns**
- IRS representation

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