

WHEN YOU HAVE TAX NEEDS... INVEST IN OUR TECHNICAL EXCELLENCE.

LvHJ is recognized as a fair and credible representative for complex business and personal tax issues. More importantly, we provide the planning and analysis to **help you minimize tax liabilities** and have peace of mind.

LvHJ offers tax planning and preparation services to **individuals, corporations, partnerships, limited liability companies, and estates & trusts**. We specialize in tax issues regarding **IRC Section 42 (Low-Income Housing Tax Credits)** and **Section 45D (New Markets Tax Credits)** that are unique to **affordable housing & real estate** clients as well as personal and operational challenges that **individuals & families** and **closely held businesses** encounter. In addition, we provide tax services and consultation to **not-for-profit** organizations, including the preparation of **Form 990**.

LvHJ consults both for-profit and not-for-profit organizations in need for help with development and implementation of **employee benefit plans – 401(k) and 403(b)** – by preparing Form 5500 as well as providing audits to comply with ERISA and DOL requirements.

INDUSTRY-SPECIFIC SERVICES

We understand the unique environment and challenges in the following industries.

- Affordable housing tax services
- Not-for-profit tax services

ADDITIONAL SERVICES INCLUDE:

- Business continuity and succession tax planning
- Estate, trust and gift tax planning
- IRS or other taxing authority representation
- Tax impact of buying or selling a business or real estate

Our Services:

Audit & Attestation

Tax

Business Advisory
& Other Services

Our Expertise:

Affordable Housing
& Real Estate

Not-For-Profits

Individuals & Families

Closely Held Businesses

Contact Us:

info@lvhj.com

415.957.9999