

## WHEN YOUR NEEDS ARE PERSONAL... INVEST IN OUR EARNEST ADVICE.

Providing **innovative tax solutions** and **accurate tax preparation** techniques can have a profound effect on your personal and business financial performance. The wide range of tax compliance and planning services at LvHJ are designed to maximize your tax savings, minimize risks, provide you with peace of mind and help you plan for the future.

LvHJ provides support to **executives, owners, entrepreneurs** and **family members** connected to complex businesses and investments for their various tax needs, including:

- Structuring and tax treatment of real estate holdings
- Buying, selling or exchange of assets
- Consulting on:
  - Gift and estate planning
  - Business succession
  - Other individual planning

Our work with **younger family members** has also supported timely and successful business and wealth transfers as well as optimal management of their assets and investments.

We also support **multi-tiered, non-family partnerships** for tax, compliance and other financial needs.

### Our Services:

Audit & Attestation  
Tax

Business Advisory  
& Other Services

### Our Expertise:

Affordable Housing  
& Real Estate

Not-For-Profits

Individuals & Families

Closely Held Businesses

### Contact Us:

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